

ESTATE & CHARITABLE GIFT PLANNING INSTITUTE

PRESENTS THE

2006 WEBCAST SERIES

FEBRUARY 16 * JUNE 8 * DECEMBER 7
WITH ROY M. ADAMS AND GUESTS 12:00PM-2:00PM (CT)

SPONSORED NATIONALLY BY THE SALVATION ARMY AND SECURIAN TRUST COMPANY

February 16, 2006 Webcast Program

Charitable Giving – The Usual and Unusual Ins and Outs
with Roy M. Adams and Marc Carmichael

Find out the most popular ways to give. Traps to watch for in setting up a private foundation. Asset Disposition strategies that yield deductions. The myth that the increased applicable exclusion amount would decrease charitable giving has been debunked by a number of recent studies. The Congressional Budget Office sees it differently. Congress and the IRS have been giving increasing attention to perceived abuses tied to charitable giving which has led to, and could continue to lead to, new draconian rules for private foundations and public charities.

Save the date for additional webcasts on June 8 and December 7!



ROY M. ADAMS



MARC CARMICHAEL

Webcast Agenda (CT)

12:00pm - 1:00pm

- Are the charitable giving techniques we use today here for the long haul?
- Are there defensive planning strategies that must now be considered for charitable giving?
- Do the economics of the charitable lead trust and charitable remainder trust remain sound?

1:00pm - 1:45pm

- Charitable giving is here to stay - methodology is the issue.
- How to use retirement assets as the first choice to fund certain testamentary charitable gifts.

1:45pm - 2:00pm

- Question and Answer

Cost

Participate as an individual, or host a group site!

Discounted rates available for multiple date purchasing. Please call for more info.

Individual Plan \$175

- Includes 1 set of materials and continuing Education credits for one attendee.

Group Site \$295

- Includes 1 set of materials for reproduction and continuing education credits for entire audience.

Continuing Education

Continuing Education credits have been applied for please call for details in your area.

Contact Us

For information or to register please contact Amy Savage at (201) 897.8871, amy@scpartners.biz, or visit us on the web at www.scpartners.biz.